

# [***Tortoise Energy Infrastructure Corp. Provides Unaudited Balance Sheet Information and Asset Coverage Ratio Update as of Dec. 31, 2017***](https://advance.lexis.com/api/document?collection=news&id=urn:contentItem:5RB1-3T21-JBG1-80R2-00000-00&context=1516831)

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**Body**

Tortoise ***Energy*** Infrastructure Corp. (NYSE: TYG) today announced that as of Dec. 31, 2017, the company's unaudited total assets were approximately $2.3 billion and its unaudited net asset value was $1.4 billion, or $27.89 per share.

As of Dec. 31, 2017, the company was in compliance with its asset coverage ratios under the Investment Company Act of 1940 (the 1940 Act) and basic maintenance covenants. The company's asset coverage ratio under the 1940 Act with respect to senior securities representing indebtedness was 393 percent, and its coverage ratio for preferred shares was 299 percent. For more information on calculation of coverage ratios, please refer to the company's most recent applicable prospectus.

Set forth below is a summary of the company's unaudited balance sheet at Dec. 31, 2017 and a summary of its top 10 holdings.

Unaudited balance sheet

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | (in Millions) | |  | Per Share | |  |
| Investments |  | $ | 2,307.3 |  | $ | 46.73 |  |
| Cash and Cash Equivalents |  |  | 0.1 |  |  | 0.00 |  |
| Receivable for Investments Sold |  |  | 0.3 |  |  | 0.01 |  |
| Current Tax Asset |  |  | 13.0 |  |  | 0.26 |  |
| Other Assets |  |  | 3.5 |  |  | 0.07 |  |
| Total Assets |  |  | 2,324.2 |  |  | 47.07 |  |
| Credit Facility Borrowings |  |  | 113.8 |  |  | 2.31 |  |
| Senior Notes |  |  | 412.5 |  |  | 8.35 |  |
| Preferred Stock |  |  | 165.0 |  |  | 3.34 |  |
| Total Leverage |  |  | 691.3 |  |  | 14.00 |  |
| Payable for Investments Purchased |  |  | 8.2 |  |  | 0.17 |  |
| Other Liabilities |  |  | 9.2 |  |  | 0.18 |  |
| Deferred Tax Liability |  |  | 238.3 |  |  | 4.83 |  |
| Net Assets |  | $ | 1,377.2 |  | $ | 27.89 |  |
| 49.38 million common shares currently outstanding. | | | | | | |  |

Top 10 holdings (as of Dec. 31, 2017)

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Name |  | Ticker |  | MarketValue(in Millions) | |  | % of InvestmentSecurities(1) | |  |
| ***Energy*** Transfer Partners, L.P. |  | ETP |  | $ | 204.2 |  | 8.9 | % |  |
| Magellan Midstream Partners, L.P. |  | MMP |  |  | 196.3 |  | 8.5 | % |  |
| Enterprise Products Partners L.P. |  | EPD |  |  | 172.8 |  | 7.5 | % |  |
| MPLX LP |  | MPLX |  |  | 140.3 |  | 6.1 | % |  |
| Western Gas Partners, LP |  | WES |  |  | 137.0 |  | 5.9 | % |  |
| Buckeye Partners, L.P. |  | BPL |  |  | 134.4 |  | 5.8 | % |  |
| Andeavor Logistics LP |  | ANDX |  |  | 126.3 |  | 5.5 | % |  |
| Plains All American Pipeline, L.P. |  | PAA |  |  | 99.5 |  | 4.3 | % |  |
| EQT Midstream Partners, LP |  | EQM |  |  | 92.7 |  | 4.0 | % |  |
| Enbridge ***Energy*** Partners, L.P. |  | EEP |  |  | 88.7 |  | 3.8 | % |  |
| Total |  |  |  | $ | 1,392.2 |  | 60.3 | % |  |
| (1) Percent of Investments and Cash Equivalents. | | | | | | | | |  |

1st Quarter 2018 ***Energy*** Value Chain Conference Call

Tortoise will host its first quarter 2018 conference call on Jan. 24, 2018 at 3 p.m. Central to discuss the ***energy*** sector and provide an update on the ***energy*** value chain and Tortoise's investment outlook.

Toll Free Dial-In Number: (877) 407-9210Replay Number: (877) 481-4010Replay ID: #21457 (available through Feb. 24, 2018)

About Tortoise ***Energy*** Infrastructure Corp.

Tortoise ***Energy*** Infrastructure Corp. (NYSE: TYG) owns a portfolio of master limited partnership investments in the ***energy*** infrastructure sector. Tortoise ***Energy*** Infrastructure Corp.'s objective is to provide its stockholders a high level of total return with an emphasis on current distributions.

About Tortoise Capital Advisors, L.L.C.

Tortoise Capital Advisors, L.L.C., is a registered investment adviser specializing in essential assets investing. Essential assets are those that are indispensable and necessary to the functioning of our economy and our society as a whole, such as education, healthcare, infrastructure and ***energy***. As of Nov. 30, 2017, the adviser had approximately $15.5 billion of assets under management in listed closed-end funds, mutual funds, private funds and separate accounts. For more information, visit [*www.tortoiseadvisors.com*](http://cts.businesswire.com/ct/CT?id=smartlink&url=http%3A%2F%2Fwww.tortoiseadvisors.com%2F&esheet=51736975&newsitemid=20180102005943&lan=en-US&anchor=www.tortoiseadvisors.com&index=1&md5=18545a8194f0a104010a00169e67495e) .

Safe harbor statement

This press release shall not constitute an offer to sell or a solicitation to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer or solicitation or sale would be unlawful prior to registration or qualification under the laws of such state or jurisdiction.

Forward-Looking Statement

This press release contains certain statements that may include "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical fact, included herein are "forward-looking statements." Although the company and Tortoise Capital Advisors believe that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in the company's reports that are filed with the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required by law, the company and Tortoise Capital Advisors do not assume a duty to update this forward-looking statement.

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